American Express Charitable Fund

200 Vesey St., 48th Fl.
New York, NY 10285-1000
Contact: Marry Ellen Craig, Secy.
URL: about.americanexpress.com/csr/e-driven.aspx
Type of Grantmaker: Company-sponsored foundation
IRS Exemption Status: 501(c)(3)
Financial Data (yr. ended 12/31/10): Assets: \$27,675,667; Total giving: \$7,911,804
EIN: 261607898
990-PF: 2010 2009 2008 2007
Last Updated: 7/2/2012

Additional Contact Information

Application address: 3 World Financial Center, M.C. 01-48-04, New York, NY 10285-4804

Donor(s) American Express

Background Established in 2007 in NY.

Limitations

Giving primarily on a national basis in areas of company operations, with emphasis on AZ, Los Angeles and San Francisco, CA, Washington, DC, southern FL, Atlanta, GA, Chicago, IL, Boston, MA, Greensboro, NC, New York, NY, Philadelphia, PA, Dallas and Houston, TX, and Salt Lake City, UT.

No support for discriminatory organizations, religious organizations not of direct benefit to the entire community, or political organizations.

No grants to individuals (except for employee-related scholarships), or for fundraising, goodwill advertising, souvenir journals, or dinner programs, travel, books, magazines, or articles in professional journals, endowments or capital campaigns, traveling exhibitions, or sports sponsorships.

Purpose and Activities

The fund supports community foundations and organizations involved with arts and culture, education, hunger, housing development, disaster relief, human services, community development, and civic affairs.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Employee Matching Gifts Program

The fund matches contributions made by employees of American Express to nonprofit organizations on a one-for-one basis from \$25 to \$8,000 per employee, per year.

Employee-Related Scholarships

The fund awards four-year college scholarships of up to \$4,000 to children of employees of American Express and its subsidiaries. The program is administered by Scholarship America, Inc.

Global Volunteer Action Fund (GVAF)

The fund awards grants of up to \$1,000 to nonprofit organizations with which employees or teams of employees of American Express volunteer.

Fields of Interest

Subjects American Red Cross Arts

Arts, cultural/ethnic awareness Community/economic development Disasters, preparedness/services Education Food services Foundations (community) Higher education Historic preservation/historical societies Housing/shelter, development Human services Leadership development Museums Performing arts Performing arts, theater Public affairs United Ways and Federated Giving Programs YM/YWCAs & YM/YWHAs

Geographic Focus

Arizona
California
District of Columbia
Florida
Georgia
Illinois
Massachusetts
New York
North Carolina
Pennsylvania
Texas
Utah

Types of Support

Annual campaigns Building/renovation Employee-related scholarships Employee matching gifts Employee volunteer services General/operating support Program development Sponsorships

Publications

Application guidelines Grants list

Application Information

Letters of inquiry should be no longer than 1 to 3 pages. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project

FOUNDATION CENTER

- 2. Name, address and phone number of organization
- 3. Copy of IRS Determination Letter
- 4. Brief history of organization and description of its mission
- 5. Geographic area to be served
- 6. Copy of most recent annual report/audited financial statement/990
- 7. How project's results will be evaluated or measured
- 8. Listing of board of directors, trustees, officers and other key people and their affiliations
- 9. Detailed description of project and amount of funding requested
- 10. Contact person
- 11. Copy of current year's organizational budget and/or project budget
- 12. Listing of additional sources and amount of support

Initial approach: Letter of inquiry to application address Deadline(s): None Final notification: 3 to 4 months

Officers and Trustees

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. Timothy J. McClimon,* President Mary Ellen Craig, Secretary David L. Yowan, Treasurer Tammy D. Fried, Counsel Vernon E. Jordan, Jr.

FOUNDATIO

Frank P. Popoff

<u>Financial Data</u>

Year ended 12/31/10: Assets: \$27,675,667 (market value) Expenditures: \$7,941,127 Total giving: \$7,911,804 Qualifying distributions: \$7,941,127 Giving activities include: \$2,329,587 for 299 grants (high: \$376,000; low: \$500) \$5,582,217 for employee matching gifts

Additional Location Information

County: New York Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA Congressional district: New York District 8

Ronald M. Ansin Foundation

(formerly Ronald M. Ansin Private Foundation)
1 Main St.
Leominster, MA 01453-5501
Contact: Ronald M. Ansin, Tr.
Type of Grantmaker: Independent foundation
IRS Exemption Status: 501(c)(3)
Financial Data (yr. ended 11/30/11): Assets: \$2,058,632; Total giving: \$1,754,703
EIN: 042786469
990-PF: 2011 2010 2009 2008 2007 2006 2005 2004 2003 2002 2001

Last Updated: 7/3/2012

Donor(s) Ronald M. Ansin

Background Established in 1984 in MA.

Limitations

Giving primarily in MA. No grants to individuals.

Purpose and Activities

Giving primarily for the arts, education, health organizations, youth and social services, and Jewish organizations.

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Fields of Interest

Subjects Arts Boys & girls clubs Community/economic development Education Higher education Hospitals (general) Human services Jewish agencies & synagogues Performing arts, theater United Ways and Federated Giving Programs

Geographic Focus

Massachusetts

Application Information

Applicants should submit the following:

- 1. Copy of IRS Determination Letter
- 2. Detailed description of project and amount of funding requested
- 3. Copy of current year's organizational budget and/or project budget
- 4. Copy of most recent annual report/audited financial statement/990

Initial approach: Letter Deadline(s): None

<u>Trustee</u> Ronald M. Ansin

<u>Financial Data</u>

Year ended 11/30/11: Assets: \$2,058,632 (market value) Expenditures: \$1,795,969 Total giving: \$1,754,703 Qualifying distributions: \$1,754,703

11/27/12

Giving activities include: \$1,754,703 for 66 grants (high: \$425,000; low: \$50)

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$225,000 to Applewild School, Fitchburg, MA, in 2010, payable over 1 year. \$200,000 to Brandeis University, Waltham, MA, in 2010, payable over 1 year. \$113,100 to Community Servings, Jamaica Plain, MA, in 2010, payable over 1 year. \$94,128 to United Way of North Central Massachusetts, Fitchburg, MA, in 2010, payable over 1 year. \$92,000 to University of Massachusetts, Boston, MA, in 2010, payable over 1 year. \$50,000 to Fenway Community Health Center, Boston, MA, in 2010, payable over 1 year. \$50,000 to Yeshiva Achei Tmimim Academy, Worcester, MA, in 2010, payable over 1 year. \$40,000 to Merrimack Repertory Theater, Lowell, MA, in 2010, payable over 1 year. \$25,000 to Gay and Lesbian Alliance Against Defamation, New York, NY, in 2010, payable over 1 year. \$25,000 to Jewish Alliance for Law and Social Action, Boston, MA, in 2010, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

The Champlin Foundations

NDATIC 2000 Chapel View Blvd., Ste. 350 Cranston, RI 02920-3040 Telephone: (401) 944-9200 CENTER Contact: Keith H. Lang, Exec. Dir. Fax: (401) 944-9299 URL: www.champlinfoundations.org Type of Grantmaker: Independent foundation **IRS Exemption Status:** 501(c)(3) Financial Data (yr. ended 12/31/10): Assets: \$395,225,090; Total giving: \$17,074,565

E-Grant Reporter Last Updated: 6/28/2012

Online Communications Grants List

Donor(s)

Note: If a donor is deceased, the symbol (\ddagger) *follows the name.* George S. Champlin[‡] Florence C. Hamilton[‡] Hope C. Neaves‡

Background

Trusts established in 1932, 1947, and 1975 in DE.

The Champlin Foundations are made up of the Champlin Foundation Trust, the Second Champlin Foundation Trust, and the Third Champlin Foundation. The funds of the Champlin Foundation Trust and the Second Champlin Foundation Trust are administered by the same distribution committee. The first was established in 1932 by George S. Champlin, Florence

C. Hamilton and Hope C. Neaves, who also created The Second Champlin Foundation in 1947. The Third Champlin Foundation was established by George S. Champlin in 1975. All three foundations share the same management and PNC Bank/Delaware is the trustee of each.

Limitations

Giving primarily in RI.

No support for churches (with few exceptions) or generally for daycare centers, housing, mental health counseling centers or senior centers.

No grants to individuals; or for program or operating expenses, administrative facilities, equipment, books, films, videos, plays, or for multi-year grants.

Purpose and Activities

Giving primarily for conservation; higher, secondary, and other education, including libraries; health and hospitals; and cultural activities, including historic preservation; support also for social and family services, including programs for youth.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Champlin Scholars Program

With this program the foundations guarantee that any graduate of a Rhode Island public high school who is admitted to Brown University will be able to attend regardless of his or her financial situation.

CENTER

Fields of Interest

Subjects Education Environment Health care Health organizations, association Higher education Historic preservation/historical societies Hospitals (general) Human services Secondary school/education Youth, services

Geographic Focus

Rhode Island

Types of Support

Building/renovation Capital campaigns Equipment Land acquisition Matching/challenge support

Publications

Annual report Application guidelines Grants list Program policy statement

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Application Information

No grants are awarded on a continuing basis, but applicants may qualify annually. Application form not required. Applicants should submit the following:

- 1. Copy of IRS Determination Letter
- 2. Detailed description of project and amount of funding requested
- 3. Copy of current year's organizational budget and/or project budget
- 4. Listing of additional sources and amount of support

Initial approach: Brief 1-page letter. Faxed or e-mailed applications will not be accepted Copies of proposal: 1 Board meeting date(s): Nov. Deadline(s): Submit all requests between Mar. 1 and Apr. 30; June 30th for invited public schools only

Final notification: After Nov. meeting

Additional information: Financial statements may be required on request.

Officer and Distribution Committee

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.* **Keith H. Lang**,* Executive Director

Affiliation(s):

The Champlin Foundation, Member, Distribution Comm. The Second Champlin Foundation, Member, Distribution Comm. The Third Champlin Foundation, Member, Distribution Comm.

Jonathan K. Farnum

Affiliation(s): The Champlin Foundation, Member, Distribution Comm. The Second Champlin Foundation, Member, Distribution Comm.

John Gorham

Affiliation(s): The Champlin Foundation, Chairperson, Distribution Comm. The Seond Champlin Foundation, Chairperson, Distribution Comm.

Timothy N. Gorham, Esq.

Affiliation(s): The Third Champlin Foundation, Member, Distribution Comm.

Louis R. Hampton

Affiliation(s): The Third Champlin Foundation, Member, Distribution Comm.

Dione D. Kenyon

Affiliation(s): The Third Champlin Foundation, Member, Distribution Comm.

Robert W. Kenyon

Affiliation(s): The Champlin Foundation, Member, Distribution Comm. The Second Champlin Foundation, Member, Distribution Comm.

Lisa P. Koelle

Affiliation(s): The Champlin Foundation, Member, Distribution Comm. The Second Champlin Foundation, Member, Distribution Comm.

Marie J. Langlois

Affiliation(s): The Third Champlin Foundation, Member, Distribution Comm.

R. Kelly Sherman

Rev. Rebecca L. Spencer Affiliation(s): *The Champlin Foundation, Member, Distribution Comm. The Second Champlin Foundation, Member, Distribution Comm.*

<u>Trustee</u>

PNC Bank, N.A.

<u>Staff</u>

Number of Staff 2 full-time professional 1 part-time professional 1 full-time support 1 part-time support

FOUNDATION CENTER

<u>Financial Data</u>

Year ended 12/31/10: Assets: \$395,225,090 (market value) Expenditures: \$20,544,977 Total giving: \$17,074,565 Qualifying distributions: \$17,074,565 Giving activities include: \$17,074,565 for 174 grants (high: \$1,700,000; low: \$1,200) **Estimated financial data for year ending 12/31/11:** Assets: \$37,436,603 Grants: \$18,761,683

Additional Location Information

County: Providence Metropolitan area: Providence-New Bedford-Fall River, RI-MA Congressional district: Rhode Island District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$2,535,878 to Nature Conservancy in Rhode Island, Providence, RI, in 2011. For Rhode Island Conservation Partnership and stewardship of the Carter Preserve (Charlestown); Tillinghast Pond Management Area (West Greenwich); and 2011 land conservation projects, payable over 1 year.

\$800,000 to Miriam Hospital, Providence, RI, in 2011. For equipment needed to outfit the operating rooms in the new

Joint Replacement Center at Miriam Hospital, payable over 1 year.

\$750,000 to Rhode Island Zoological Society, Providence, RI, in 2011. Toward the cost of the new Hasbro Children's Zoo, payable over 1 year.

\$700,000 to Brown University, Providence, RI, in 2011. For Champlin Undergraduate Scholarships; Champlin Medical Scholars Program; and Champlin Memorial Stamp collection, payable over 1 year.

\$625,000 to YMCA of Greater Providence, Providence, RI, in 2011. Toward the capital campaign for the expansion and renovation of the Bayside Family YMCA and camperships, payable over 1 year.

\$180,000 to Lincoln Public Library, Lincoln, RI, in 2011. Toward the cost of a new addition, payable over 1 year.

\$150,000 to Kent County Memorial Hospital, Warwick, RI, in 2011. Toward the cost of equipping the operating rooms in the new Ambulatory Surgery Center, payable over 1 year.

\$141,900 to Greenwich Odeum, East Greenwich, RI, in 2011. For fire safety upgrades, payable over 1 year.

\$119,625 to New England Institute of Technology, Warwick, RI, in 2011. For laboratory equipment for the Respiratory Care program, payable over 1 year.

\$68,000 to Rhode Island Society for the Prevention of Cruelty to Animals, East Providence, RI, in 2011. For new animal crematory, payable over 1 year.

\$59,270 to Scituate High School, Scituate, RI, in 2011. For SmartBoard technology to be used in science classrooms and laboratories, payable over 1 year.

\$55,530 to Ocean State Theater Company, Wakefield, RI, in 2011. For dimmer racks and cabling for Theater By The Sea, payable over 1 year.

\$40,530 to Saint Marys Home for Children, North Providence, RI, in 2011. For furniture replacement and carpeting, payable over 1 year.

\$15,000 to Pettaquamscatt Historical Society, Kingston, RI, in 2011. For exterior painting and masonry cleaning of the Old Washington County Jail in Kingston, payable over 1 year.

\$11,235 to Community Boating Center, Providence, RI, in 2011. Toward the cost of dock replacement, payable over 1 year.

Want to see more grants for this grantmaker? Try our Search Grants database.

Cheek Family Foundation

c/o JP Morgan Services, Inc. P.O. Box 6089 Newark, DE 19714-6089 **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 2/28/11): Assets: \$1,365,499; Total giving: \$66,000 **EIN**: 136930808 **990-PF**: 2012 2011 2010 2009 2008 2007 2006 2005 2004 2003 **Last Updated:** 6/8/2012

Donor(s)

Leslie Cheek, Jr.

Background Established in 1989 in VA.

Limitations Giving primarily in MA and Richmond, VA.

<u>Fields of Interest</u> Subjects Arts

UNDATIOI

Community development, neighborhood development Education Human services

Geographic Focus

Massachusetts Virginia

Types of Support

Capital campaigns General/operating support Scholarship funds

Application Information

Application form not required. Initial approach: Letter Deadline(s): None

Trustee

JPMorgan Chase Bank, N.A.

Financial Data

Year ended 2/28/11: Assets: \$1,365,499 (market value) Expenditures: \$83,911 Total giving: \$66,000 Qualifying distributions: \$74,527 Giving activities include: \$66,000 for 13 grants (high: \$15,000; low: \$2,000)

Additional Location Information

County: New Castle Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Congressional district: Delaware District At-large

The Fred Harris Daniels Foundation, Inc.

c/o Bank of America, N.A. P.O. Box 1802 Providence, RI 02901-1802 E-mail: <u>info@danielsfoundation.org</u> **Type of Grantmaker** Independent foundation **IRS Exemption Status**: 501(c)(3) **Additional Descriptor**: Family foundation **Financial Data** (yr. ended 10/31/11): Assets: \$18,854,626; Total giving: \$1,121,674 **EIN**: 046014333 **990-PF**: 2011 2010 2009 2008 2007 2006 2005 2004 2003 2002 2001 Last Updated: 7/16/2012

Additional Contact Information

Application address: c/o Bank of America, N.A., 100 Front St., 9th Fl., Worcester, MA 01608, tel.: (508) 770-7113

Online Communications

Blog

Donor(s)

Note: If a donor is deceased, the symbol (\ddagger) *follows the name.* Fred H. Daniels[‡] Eleanor G. Daniels‡

Background

Incorporated in 1949 in MA.

Limitations

Giving primarily in the greater Worcester, MA, area. No grants to individuals, or for seed money or deficit financing; no loans.

Purpose and Activities

Grants for the advancement of the sciences, including marine and medical sciences; support also for secondary and higher education, health services and hospitals, including programs for the mentally ill, community funds, social and family services, including museums, music organizations, historical preservation, libraries, and Protestant giving.

NDATIO

Fields of Interest

Subjects Adult education -- literacy, basic skills & GED Arts Biomedicine Children/youth, services CENTER Education Education, reading Engineering/technology Family services Health care Health organizations, association Higher education Historic preservation/historical societies Hospitals (general) Human services Leadership development Libraries/library science Marine science Medical research, institute Mental health/crisis services Museums Performing arts Performing arts, music Protestant agencies & churches Reproductive health, family planning Science Secondary school/education United Ways and Federated Giving Programs Youth development, services

Geographic Focus

Massachusetts

<u>Types of Support</u>

Annual campaigns Building/renovation Capital campaigns Continuing support Emergency funds Endowments Equipment General/operating support Land acquisition Matching/challenge support Program development Scholarship funds

Publications

Application guidelines

Application Information

The foundation encourages use of the Associated Grant Makers forms which can be downloaded from the foundation's blog. For requests of under \$5,000 it is suggested the Proposal Summary Form be used; for requests over \$5,000, use of the Full Proposal Narrative form is required. Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: E-mail application by using a MS Word Doc or PDF doc. Additional material must be in PDF form and attached to application
Copies of proposal: 1
Common grant application(s) accepted: <u>AGM Common Proposal Form</u>
Board meeting date(s): Mar., June, Sept., and Dec.
Deadline(s): Feb. 1, May, 1, Aug. 1 and Nov. 1
Final notification: 1 to 3 months after meeting

Officers and Directors

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. Fred H. Daniels, II,* Chairperson Meridith D. Wesby,* Vice President David A. Nicholson,* Secretary Jonathan D. Blake, Treasurer Dwight C. Blake Sarah Daignault Christina N. Eaton Amy Bronson Key Sarah D. Morse James T. Morse William O. Pettit, III

Financial Data

Year ended 10/31/11:

Assets: \$18,854,626 (market value) Expenditures: \$1,329,528 Total giving: \$1,121,674 Qualifying distributions: \$1,196,111 Giving activities include: \$1,121,674 for 68 grants (high: \$100,000; low: \$505)

Additional Location Information

County: Providence Metropolitan area: Providence-New Bedford-Fall River, RI-MA Congressional district: Rhode Island District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$3,000 to United Negro College Fund, Fairfax, VA, in 2011, payable over 1 year. Want to see more grants for this grantmaker? <u>Try our Search Grants database</u>.

Fletcher Foundation

370 Main St., 12th Fl. Worcester, MA 01608-1723 Telephone: (508) 459-8000 Contact: Warner S. Fletcher, Secy.-Treas. **Type of Grantmaker** Independent foundation **IRS Exemption Status**: 501(c)(3) **Additional Descriptor**: Family foundation **Financial Data** (yr. ended 12/31/10): Assets: \$26,717,638; Total giving: \$1,369,051 **EIN**: 046470890 **990-PF**: 2010 2009 2008 2007 2006 2005 2004 2003 2002 **Last Updated:** 2/7/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name. Paris Fletcher‡

<u>Background</u>

Established in 1981 in MA.

Limitations

Giving limited to Worcester County, MA, with an emphasis on the city of Worcester. No support for religious organizations. No grants to individuals.

<u>Purpose and Activities</u> Giving primarily for education, the arts, community development, and human services.

Fields of Interest Subjects Arts

Children/youth, services Community/economic development Education Health care Human services

Geographic Focus

Massachusetts

Types of Support

Building/renovation Capital campaigns Equipment General/operating support Land acquisition Seed money

Application Information

Application form not required. Applicants should submit the following:

- 1. Copy of IRS Determination Letter
- 2. Descriptive literature about organization
- 3. Detailed description of project and amount of funding requested

Initial approach: Letter and telephone Copies of proposal: 5 Board meeting date(s): June and Dec. Deadline(s): June 1 and Dec. 1 Final notification: Within 1 month of distribution meeting

Officers and Trustees

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. Allen W. Fletcher,* Chairperson Warner S. Fletcher,* Secretary-Treasurer Mary F. Fletcher Patricia A. Fletcher

<u>Financial Data</u>

Year ended 12/31/10: Assets: \$26,717,638 (market value) Expenditures: \$1,523,296 Total giving: \$1,369,051 Qualifying distributions: \$1,435,533 Giving activities include: \$1,369,051 for 65 grants (high: \$200,000; low: \$1)

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$100,000 to Boys and Girls Club of Worcester, Worcester, MA, in 2006, payable over 1 year. \$75,000 to YMCA of Central Massachusetts, Worcester, MA, in 2006, payable over 1 year. \$50,000 to Audubon Society, Massachusetts, Worcester, MA, in 2006, payable over 1 year. \$50,000 to Clark University, Worcester, MA, in 2006, payable over 1 year. \$50,000 to Edward M. Kennedy Community Health Center, Worcester, MA, in 2006, payable over 1 year. \$50,000 to Higgins Armory Museum, Worcester, MA, in 2006, payable over 1 year. \$28,000 to Greater Worcester Community Foundation, Worcester, MA, in 2006, payable over 1 year. \$25,000 to EcoTarium, Worcester, MA, in 2006, payable over 1 year. \$10,000 to Dynamy, Inc., Worcester, MA, in 2006, payable over 1 year. \$10,000 to YMCA of Athol, Athol, MA, in 2006, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

The Hanover Insurance Group Foundation, Inc.

(formerly Allmerica Financial Charitable Foundation, Inc.)
440 Lincoln St., N100
Worcester, MA 01653-0002
Telephone: (508) 855-2608
Contact: Linda M. McGowan, Pres.
E-mail: foundation@hanover.com
URL: www.hanover.com/thg/about/community/grant.htm
Type of Grantmaker: Company-sponsored foundation
IRS Exemption Status: 501(c)(3)
Financial Data (yr. ended 12/31/11): Assets: \$3,615,761; Total giving: \$2,514,967
EIN: 043105650
990-PF: 2011 2010 2009 2008 2008 2007 2006 2005 2005 2004 2003 2002 2001
Last Updated: 8/5/2012

Additional Contact Information

Michigan application address: Becky E. Best, Mgr., Corp. Community Rels., 808 Highlander Way, HWC340, Howell, MI 48843, tel.: (517) 540-4290, e-mail: bbest@hanover.com

Donor(s)

First Allmerica Financial Life Insurance Co. The Hanover Insurance Co.

Background

Established in 1990 in MA.

Limitations

Giving primarily in areas of company operations in the greater Worcester County, MA, area and the Howell and Livingston County, MI, area.

No support for private schools, amateur or professional sporting groups, or religious, political, professional, fraternal, or labor organizations.

No grants to individuals (except for scholarships), or for national fundraising drives, capital campaigns, or beauty or talent contests.

Purpose and Activities

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FOUNDATION DIRECTORY ONLINE

The foundation supports organizations involved with arts and culture, health, medical research, hunger, housing, human services, and community development. Special emphasis is directed toward programs designed to build world class public education systems; and inspire and empower youth to achieve their full potential.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community

The foundation supports programs designed to build better communities; provide for basic needs, including affordable housing, homelessness, and hunger; promote health and research, including disease research, prevention, and education; promote the arts, including visual and performing; and provide other community support, including special events such as community breakfasts and festivals.

Education

The foundation supports programs designed to promote education, including traditional and non-traditional opportunities focused on inspiring academic excellence, leadership, and community service.

Hanover Scholarship Program

The foundation awards 36 college scholarships of \$1,000 up to \$2,500 to high school seniors and college freshman from public high schools in the Greater Worcester and Howell areas, and to children of employees of Hanover Insurance Group. The program is administered by Scholarship America.

Volunteer Incentive Program (VIP)

The foundation awards \$500 grants to nonprofit organizations with which employees of Hanover Insurance Group volunteer.

Youth

The foundation supports programs designed to promote youth, including teaching and modeling positive skills.

Fields of Interest

Subjects Aging, centers/services Arts Community/economic development Education Food services Health care Higher education Homeless, human services Housing/shelter Human services Medical research Performing arts Visual arts Youth development **Population Groups** Youth

Geographic Focus

Massachusetts Michigan

Types of Support

Building/renovation Employee-related scholarships Employee volunteer services

General/operating support Program development Scholarship funds Scholarships--to individuals

Publications

Application guidelines Corporate giving report Program policy statement

Application Information

Support is limited to 1 contribution per organization during any given year. Organizations receiving support are asked to provide a final report. Application form required. Applicants should submit the following:

- 1. How project will be sustained once grantmaker support is completed
- 2. Results expected from proposed grant
- 3. Copy of IRS Determination Letter
- 4. Copy of most recent annual report/audited financial statement/990
- 5. How project's results will be evaluated or measured
- 6. Explanation of why grantmaker is considered an appropriate donor for project
- 7. Listing of board of directors, trustees, officers and other key people and their affiliations
- 8. Detailed description of project and amount of funding requested
- 9. Copy of current year's organizational budget and/or project budget
- 10. Listing of additional sources and amount of support
- 11. Plans for acknowledgement

Initial approach: Download application form and mail to application address Board meeting date(s): Mar., June, Sept., and Nov. Deadline(s): Jan. 15, Apr. 15, July 15, and Sept. 15

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.* Linda M. McGowan,* President

Affiliation(s): *The Hanover Insurance Group, Director of Corp. Community Relations*

Charles F. Cronin, Clerk Ann K. Tripp, Investment Officer Bryan D. Allen Frederick H. Eppinger Affiliation(s): *First Allmerica Financial Life Insurance Co., President and Chief Executive Officer*

<u>Memberships</u> Affinity Groups The Boston College Center for Corporate Citizenship

Financial Data Year ended 12/31/11: Assets: \$3,615,761 (market value)

Gifts received: \$500,000 Expenditures: \$2,605,182 Total giving: \$2,514,967 Qualifying distributions: \$2,514,967 Giving activities include: \$2,514,967 for grants

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$75,000 to EcoTarium, Worcester, MA, in 2010, payable over 1 year. \$60,000 to Reading Matters, Boston, MA, in 2010, payable over 1 year. \$55,000 to United Way of Central Massachusetts, Worcester, MA, in 2010, payable over 1 year. \$52,500 to Scholarship America, Saint Peter, MN, in 2010, payable over 1 year. \$7,500 to Massachusetts Symphony Orchestra, Worcester, MA, in 2010, payable over 1 year. \$5,000 to Pinckney Community Schools, Pinckney, MI, in 2010, payable over 1 year. \$2,500 to United Way of Central Massachusetts, Worcester, MA, in 2010, payable over 1 year. \$2,500 to United Way of Central Massachusetts, Worcester, MA, in 2010, payable over 1 year. \$2,500 to United Way of Central Massachusetts, Worcester, MA, in 2010, payable over 1 year. \$2,500 to United Way of Central Massachusetts, Worcester, MA, in 2010, payable over 1 year.

Francis A. & Jacquelyn H. Harrington Foundation

370 Main St., 12th Fl. Worcester, MA 01608-1723 Telephone: (508) 798-8621 Contact: Sumner B. Tilton, Jr., Tr. **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/10): Assets: \$11,543,256; Total giving: \$416,000 **EIN**: 046125088 **990-PF**: 2010 2009 2008 2007 2006 2005 2004 2003 2002 2001 Last Updated: 2/8/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name. Francis A. Harrington‡ Jacquelyn H. Harrington‡

Background Established in 1965 in MA.

Limitations

Giving primarily in Worcester, MA. No support for human services. No grants to individuals, or for scholarships; no loans.

Purpose and Activities

Giving primarily for arts and culture, education, and health organizations.

Fields of Interest

Subjects Arts Boys & girls clubs Elementary/secondary education Health organizations, association Higher education

Geographic Focus

Massachusetts

Types of Support

Capital campaigns Equipment General/operating support Program development

Application Information

Application form not required. Applicants should submit the following:

- 1. Detailed description of project and amount of funding requested
- 2. Statement of problem project will address
- 3. Copy of IRS Determination Letter
- 4. Copy of current year's organizational budget and/or project budget

Initial approach: Letter Copies of proposal: 1 Board meeting date(s): June and Dec. 15 Deadline(s): June 1 Final notification: Dec. 31

Trustees

Francis A. Harrington, Jr. James H. Harrington **Phyllis Harrington** Sumner B. Tilton, Jr. Affiliation(s): Ruth H. and Warren A. Ellsworth Foundation, Trustee Bradley C. Higgins Foundation, Chairperson and Trustee: Mildred H. McEvoy Foundation, Trustee

Staff Number of Staff 1 part-time professional

Financial Data Year ended 12/31/10: Assets: \$11,543,256 (market value)

Expenditures: \$585,525 Total giving: \$416,000 Qualifying distributions: \$491,288 Giving activities include: \$416,000 for 24 grants (high: \$100,000; low: \$1,000)

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$50,000 to Clark University, Worcester, MA, in 2009, payable over 1 year. \$5,000 to Eagle Hill School, Greenwich, CT, in 2009, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

Hermann Foundation, Inc.

c/o Charles F. Dodson 370 Main St., Ste. 925 Worcester, MA 01608-1797 Telephone: (508) 756-4657 Contact: Henry Lusardi, Treas. **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/11): Assets: \$57,148,926; Total giving: \$2,833,249 **EIN**: 562385301 **990-PF**: 2011 2010 2009 2008 2007 2006 2005 2004 2003 Last Updated: 10/9/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name. Francoise Hermann‡ Francoise Hermann Charitable Remainder Trust 2000

Background

Established in 2003 in MA.

Limitations

Giving primarily in MA. No grants to individuals.

Purpose and Activities

Giving primarily for health care and medical research, as well as for education, and children, youth, and social services.

Fields of Interest Subjects Arts Children/youth, services

Children/youth, ser Health care

11/27/12

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Higher education Human services Medical research, institute

Geographic Focus

Massachusetts

Application Information

Initial approach: Letter Deadline(s): None

Officers and Directors

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. Maria Starzyk,* President Henry Lusardi,* Secretary-Treasurer Melissa Dodson Edward Starzyk

FNT

Financial Data

Year ended 12/31/11: Assets: \$57,148,926 (market value) Expenditures: \$3,225,947 Total giving: \$2,833,249 Qualifying distributions: \$2,833,249 Giving activities include: \$2,833,249 for 70 grants (high: \$126,666; low: \$5,000)

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$175,000 to Northeastern University, Boston, MA, in 2009, payable over 1 year. \$50,000 to Brown University, Providence, RI, in 2009, payable over 1 year. \$50,000 to City of Hope, Duarte, CA, in 2009, payable over 1 year. \$33,333 to Community Music Center of Boston, Boston, MA, in 2009, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

Bradley C. Higgins Foundation

370 Main St., 12th Fl. Worcester, MA 01608-1779 Telephone: (508) 459-8000 Contact: Sumner B. Tilton, Jr., Chair. **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/10): Assets: \$1,752,120; Total giving: \$79,800 **EIN**: 046027026 **990-PF**: 2011 2010 2009 2008 2008 2007 2006 2005 2004 2003 2002 2001

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Last Updated: 1/29/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) *follows the name.* Bradley C. Higgins‡

Background

Established in 1961 in MA.

Limitations

Giving limited to Worcester, MA. No grants to individuals.

Fields of Interest

Subjects Arts Christian agencies & churches Foundations (community) Higher education Higher education, university Medical research, institute Museums United Ways and Federated Giving Programs Youth development

Geographic Focus

Massachusetts

<u>Types of Support</u> General/operating support

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Letter Copies of proposal: 1 Deadline(s): None

Officer and Trustees

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. **Sumner B. Tilton, Jr.**,* Chairperson Affiliation(s): Mildred H. McEvoy Foundation, Trustee Ruth H. and Warren A. Ellsworth Foundation, Tr: Francis A. & Jacquelyn H. Harrington Foundation, Trustee

Phillips S. Davis John E. Hodgson

Staff Number of Staff 1 part-time professional 1 shared staff

<u>Financial Data</u>

Year ended 12/31/10:

Assets: \$1,752,120 (market value) Expenditures: \$109,868 Total giving: \$79,800 Qualifying distributions: \$79,800 Giving activities include: \$79,800 for grants

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$20,000 to Middlesex School, Concord, MA, in 2006, payable over 1 year. \$10,000 to Worcester Youth Center, Worcester, MA, in 2006, payable over 1 year. \$5,000 to American Heart Association, Framingham, MA, in 2006, payable over 1 year. \$5,000 to Worcester Historical Museum, Worcester, MA, in 2006, payable over 1 year. \$2,500 to United Way of Central Massachusetts, Worcester, MA, in 2006, payable over 1 year. \$1,500 to Wachusett Greenways, Holden, MA, in 2006, payable over 1 year. \$1,000 to Three Bays Preservation, Osterville, MA, in 2006, payable over 1 year. \$500 to Clark University, Worcester, MA, in 2006, payable over 1 year. \$300 to American Cancer Society, Oklahoma City, OK, in 2006, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

The Hopedale Foundation

43 Hope St. P.O. Box 123 Hopedale, MA 01747-0123 Telephone: (508) 473-2871 Contact: Dr. Vincent J. Arone, Treas. **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 10/31/11): Assets: \$8,985,257; Total giving: \$378,871 **EIN**: 046044779 **990-PF**: 2011 2010 2009 2008 2007 2006 2005 2004 2003 2002 2001 **Last Updated:** 8/5/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name. Draper Corp.

Thomas H. West‡ John D. Gannett‡ Richard B. Gannett‡

Background

Trust established in 1946 in MA.

Limitations

Giving primarily in MA, with emphasis on Hopedale and Milford. No grants for endowment funds.

Purpose and Activities

Emphasis on area community funds and hospitals; support also for museums and other cultural programs, health agencies, youth services, and higher education; student loans and scholarships are limited to graduates of Hopedale High School in MA. New grants only to organizations having direct impact on the local community.

Fields of Interest

Subjects Arts Children/youth, services Education, association Health care Higher education Hospitals (general) Museums Social sciences United Ways and Federated Giving Programs

Geographic Focus

Massachusetts

Types of Support

Annual campaigns Capital campaigns General/operating support Student loans--to individuals

Application Information

Application form not required. Initial approach: Letter Copies of proposal: 1 Board meeting date(s): Feb., June, and Oct. Deadline(s): June 1 for student loans; no set deadline for grants

Officers and Trustees

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. William B. Gannett,* Chairperson Peter S. Ellis,* Vice-Chairperson W. Gregory Burrill,* Secretary Vincent J. Arone,* Treasurer Alfred H. Sparling, Jr. Thomas H. West, Jr. <u>Staff</u> Number of Staff

1 part-time professional

Memberships

Affinity Groups Association of Small Foundations

<u>Financial Data</u>

Year ended 10/31/11: Assets: \$8,985,257 (market value) Expenditures: \$435,405 Total giving: \$378,871 Qualifying distributions: \$378,871 Giving activities include: \$378,871 for grants

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:
\$10,000 to American Textile History Museum, Lowell, MA, in 2011. For general operations, payable over 1 year.
\$7,500 to Boy Scouts of America, Framingham, MA, in 2011. For capital campaign, payable over 1 year.
\$2,500 to George Marston Whitin Memorial Community Association, Whitinsville, MA, in 2011. For general operations, payable over 1 year.
\$2,500 to Museum of Science, Boston, MA, in 2011. For general operations, payable over 1 year.
\$2,500 to New England Aquarium, Boston, MA, in 2011. For general operations, payable over 1 year.
\$2,000 to W G B H Educational Foundation, Boston, MA, in 2011, payable over 1 year.
Want to see more grants for this grantmaker? Try our Search Grants database.

Hyde Charitable Foundation

54 Eastford Rd. Southbridge, MA 01550-1875 Contact: Richard B. Hardy, Tr. **Type of Grantmaker**: Company-sponsored foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/11): Assets: \$3,684,585; Total giving: \$170,700 **EIN**: 042752893 **990-PF**: 2010 2009 2008 2007 2006 2005 2004 2003 2002 2001 **Last Updated:** 8/5/2012

Donor(s)

Dexter-Russell Inc. Hyde Manufacturing Co. Russell Harrington Cutlery, Inc.

Dexter-Russell, Inc.

Background

Established in 1982 in MA.

Limitations

Giving primarily in Worcester County, MA.

Purpose and Activities

The foundation supports organizations involved with education, human services, and community development.

Fields of Interest

Subjects Community/economic development Education Higher education Hospitals (general) Human services

Geographic Focus

Massachusetts

Types of Support

Annual campaigns Building/renovation Capital campaigns Emergency funds Endowments Equipment General/operating support

Application Information

Application form not required. Applicants should submit the following:

- 1. Copy of IRS Determination Letter
- 2. Detailed description of project and amount of funding requested
- 3. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal Board meeting date(s): Mar. Deadline(s): None Final notification: Apr.

Trustees Ronald P. Carlson Richard R. Clemence Richard B. Hardy Affiliation(s): Dexter-Russell, Inc., Chairperson

Susan H. Tretter

FOUNDATION CENTER

<u>Financial Data</u>

Year ended 12/31/11: Assets: \$3,684,585 (market value) Expenditures: \$213,129 Total giving: \$170,700 Qualifying distributions: \$170,700 Giving activities include: \$170,700 for grants

Additional Location Information

County: Worcester Metropolitan area: Worcester, MA Congressional district: Massachusetts District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$30,000 to Harrington Memorial Hospital, Southbridge, MA, in 2006, payable over 1 year. \$27,000 to YMCA, Tri-Community, Southbridge, MA, in 2006, payable over 1 year. \$14,000 to Old Sturbridge Village, Sturbridge, MA, in 2006, payable over 1 year. \$12,000 to EcoTarium, Worcester, MA, in 2006, payable over 1 year. \$7,000 to Worcester Academy, Worcester, MA, in 2006, payable over 1 year. \$5,000 to Montessori Center of Shrewsbury, Friends of, Shrewsbury, MA, in 2006, payable over 1 year. \$5,000 to Proctor Academy, Andover, NH, in 2006, payable over 1 year. \$1,500 to Charlton Historical Society, Charlton, MA, in 2006, payable over 1 year. \$1,000 to Abbys House, Worcester, MA, in 2006, payable over 1 year. \$1,000 to Quinebaug Valley Council for the Arts and Humanities, Southbridge, MA, in 2006, payable over 1 year. \$1,000 to Worcester Polytechnic Institute, Worcester, MA, in 2006, payable over 1 year. Want to see more grants for this grantmaker? Try our Search Grants database.

The Liberty Mutual Foundation, Inc.

175 Berkeley St. Boston, MA 02116-5066 Telephone: (617) 654-3470 E-mail: <u>foundation@LibertyMutual.com</u> URL: <u>www.libertymutualfoundation.org</u> **Type of Grantmaker**: Company-sponsored foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/10): Assets: \$22,927,442; Total giving: \$7,500,000 EIN: 141893520 **990-PF**: <u>2010 2009 2008 2007 2006 2005 2004 2003</u> Last Updated: 8/17/2012

Donor(s) Liberty Mutual Insurance Co.

Background Established in 2003 in MA.

Limitations

Giving primarily in areas of company operations in Boston, Lawrence, and Springfield, MA.

No support for grantmaking foundations, religious organizations not of direct benefit to the entire community, or fraternal, social, or political organizations.

No grants to individuals, or for trips, tours, or transportation, debt reduction, conferences, forums, or special events.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, health, human services, community development, and civic affairs. Special emphasis is directed toward programs designed to serve youth, low-income families and individuals, and people with disabilities.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Chairman's Community Service Award

The foundation honors up to three employees of Liberty Mutual who have made "significant and sustained volunteer contributions" to charitable organizations in their communities. The award includes a \$10,000 grant to the nonprofit organization where he or she serves.

Education

The foundation supports programs designed to encourage disadvantaged youth to excel academically and create opportunities for life-long success through learning.

Give with Liberty

The foundation matches contributions made by employees of Liberty Mutual to health and human service organizations, \$0.50 on the dollar through online pledging and payroll deductions.

Health and Human Services

The foundation supports programs designed to improve quality of life in communities where Liberty Mutual operates.

Fields of Interest

Subjects CENTER American Red Cross Arts Assistive technology Boys & girls clubs Community/economic development Developmentally disabled, centers & services Education Education, services Elementary/secondary education Elementary school/education Family services Food banks Health care Higher education Homeless, human services Human services Museums Performing arts, orchestras Public affairs Recreation, camps Safety/disasters Salvation Army Youth development, adult & child programs **Population Groups**

11/27/12

Disabilities, people with Economically disadvantaged Youth

Geographic Focus

Massachusetts

Types of Support

Capital campaigns Continuing support Curriculum development Employee matching gifts Employee volunteer services General/operating support Program development Scholarship funds

Publications

Application guidelines

Application Information

Support is limited to 1 contribution per organization during any given year. Application form required. Applicants should submit the following:

- 1. Population served
- 2. Geographic area to be served
- 3. Copy of most recent annual report/audited financial statement/990
- 4. How project's results will be evaluated or measured
- 5. Listing of board of directors, trustees, officers and other key people and their affiliations
- 6. Copy of current year's organizational budget and/or project budget
- 7. Listing of additional sources and amount of support
- 8. Detailed description of project and amount of funding requested

Initial approach: Complete online application form Board meeting date(s): Monthly Deadline(s): None Final notification: 6 to 8 weeks

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.* Edmund F. Kelly,* Chairperson and C.E.O

Affiliation(s): Liberty Mutual Insurance Co., Chairperson, President, and Chief Executive Officer

David H. Long,* President

Dexter R. Legg,* Vice President and Secretary Affiliation(s): *Liberty Mutual Insurance Co., Vice President and Secretary*

Dennis J. Langwell,* Vice President, Chief Financial Officer, and Treasurer Affiliation(s):

JDAIIC

Liberty Mutual Insurance Co., Sr. Vice President and Chief Financial Officer

Christopher C. Mansfield,* Vice President and General Counsel

Affiliation(s): Liberty Mutual Insurance Co., Sr. Vice President and General Counsel

A. Alexander Fontanes,* Vice President and C.I.O Gary J. Ostrow, Vice President

Memberships

Regional Associations of Grantmakers Associated Grant Makers

Financial Data

Year ended 12/31/10:

Assets: \$22,927,442 (market value) Gifts received: \$7,500,000 Expenditures: \$7,657,410 Total giving: \$7,500,000 Qualifying distributions: \$7,500,250 Giving activities include: \$4,395,682 for 161 grants (high: \$250,000; low: \$500) \$3,104,318 for 4,465 employee matching gifts

Additional Location Information

County: Suffolk Metropolitan area: Boston-Cambridge-Quincy, MA-NH Congressional district: Massachusetts District 8

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$250,000 to American Red Cross of Massachusetts Bay, Cambridge, MA, in 2010. For program support, payable over 1 year.

\$250,000 to Camp Harbor View Foundation, Boston, MA, in 2010. For capital funding, payable over 1 year.
\$200,000 to Fund for Catholic Schools, Braintree, MA, in 2010. For program support, payable over 1 year.
\$200,000 to Museum of Science, Boston, MA, in 2010. For program support, payable over 1 year.
\$125,000 to Boys and Girls Clubs of Boston, Boston, MA, in 2010. For program support, payable over 1 year.
\$100,000 to Boys and Girls Clubs of Boston, Boston, MA, in 2010. For program support, payable over 1 year.

\$100,000 to Boston Health Care for the Homeless Program, Boston, MA, in 2010. For capital funding, payable over 1 year.

\$15,000 to Friends of the Children - Boston, Jamaica Plain, MA, in 2010. For program support, payable over 1 year.
\$15,000 to MATCH School Foundation, Boston, MA, in 2010. For program support, payable over 1 year.
\$12,000 to Community Day Care of Lawrence, Lawrence, MA, in 2010. For program support, payable over 1 year.
Want to see more grants for this grantmaker? <u>Try our Search Grants database</u>.

The Nypro Foundation, Inc.

c/o Nypro Inc. 101 Union St. Clinton, MA 01510-2908 Telephone: (978) 365-9721 Contact: Kenneth M. Flynn, Dir.

UNDATIO

Type of Grantmaker: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/11): Assets: \$3,980,022; Total giving: \$198,467 **EIN**: 043211993 **990-PF**: 2011 2010 2009 2008 2007 2006 2005 2004 2003 **Last Updated:** 9/20/2012

Donor(s)

Gordon B. Lankton Janet K. Lankton

Background Established in 1993 in DE and MA.

Limitations

Giving primarily in MA. No grants to individuals.

Fields of Interest

Subjects Education Health organizations Human services

Geographic Focus Massachusetts

Application Information

Application form not required. Initial approach: Proposal Deadline(s): None

Officers Theodore E. LaPres, III, President John Casali, Treasurer

<u>Directors</u> Kenneth M. Flynn Angelo Sabatalo

Financial Data

Year ended 12/31/11: Assets: \$3,980,022 (market value) Gifts received: \$1,000 Expenditures: \$240,143 Total giving: \$198,467 Qualifying distributions: \$198,467 Giving activities include: \$198,467 for 121 grants (high: \$35,000; low: \$100)

Additional Location Information

County: Worcester

11/27/12

Metropolitan area: Worcester, MA Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$25,000 to American Red Cross of Central Massachusetts, Worcester, MA, in 2005, payable over 1 year. \$12,500 to American Red Cross of Central Massachusetts, Worcester, MA, in 2005, payable over 1 year. \$12,500 to United Way of Central Maryland, Baltimore, MD, in 2005. For Katrina Fund, payable over 1 year. \$10,500 to WHEAT Community Services, Clinton, MA, in 2005, payable over 1 year. \$10,000 to Mount Wachusett Community College Foundation, Gardner, MA, in 2005, payable over 1 year. \$9,700 to Bigelow Free Public Library, Clinton, MA, in 2005, payable over 1 year. \$7,500 to University of Massachusetts, Lowell, MA, in 2005, payable over 1 year. \$6,000 to Clinton Adult Learning Center, Clinton, MA, in 2005, payable over 1 year. \$5,000 to Camp Woodhaven, West Boylston, MA, in 2005, payable over 1 year. \$5,000 to Clinton Hospital Foundation, Clinton, MA, in 2005, payable over 1 year. \$5,000 to Clinton Hospital Foundation, Clinton, MA, in 2005, payable over 1 year. \$5,000 to Clinton Hospital Foundation, Clinton, MA, in 2005, payable over 1 year.

The Stratford Foundation

c/o Peter A. Wilson, Edwards Wildman ET AL 111 Huntington Ave. Boston, MA 02199-7610 Telephone: (617) 239-0778 Contact: Peter A. Wilson, Exec. Dir. Fax: (617) 248-7100 **Type of Grantmaker**: Independent foundation **IRS Exemption Status**: 501(c)(3) **Financial Data** (yr. ended 12/31/10): Assets: \$7,493,680; Total giving: \$801,031 **EIN**: 222524023 **990-PF**: 2010 2009 2008 2007 2006 2005 2004 2003 2002 Last Updated: 11/13/2012

Donor(s) Kenneth H. Olsen

Background Established in 1983 in MA.

Limitations

Giving primarily in MA. No grants to individuals.

Purpose and Activities

Grants primarily to institutions closely associated with the donor and the donor's family. However, non-donor associated grants may be considered. Areas of interest include higher education, arts and media.

Fields of Interest

Subjects Arts Cancer Community/economic development

Health care Higher education

Geographic Focus Massachusetts

<u>Publications</u> Application guidelines

Application Information

Application form required. Initial approach: Telephone Copies of proposal: 1 Board meeting date(s): Periodically Deadline(s): None

Officer and Trustees

Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director. **Ava-Lisa Memmen Kenneth H. Olsen** Affiliation(s): The Keel Foundation, Trustee

Peter A. Wilson

Affiliation(s): The Keel Foundation, Trustee Beaucourt Foundation, Inc., President, Treasurer, and Director The Juvenile Diabetes Foundation, Trustee Rowe Foundation, Inc., President and Treasurer Jean C. Tempel Charitable Foundation, Trustee

<u>Financial Data</u>

Year ended 12/31/10:

Assets: \$7,493,680 (market value) Expenditures: \$957,196 Total giving: \$801,031 Qualifying distributions: \$808,081 Giving activities include: \$801,031 for 19 grants (high: \$264,600; low: \$5,000)

Additional Location Information

County: Suffolk Metropolitan area: Boston-Cambridge-Quincy, MA-NH Congressional district: Massachusetts District 8

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity: \$2,000,000 to Gordon College, Wenham, MA, in 2006, payable over 1 year. \$500,000 to Emerson Health Care Foundation, Concord, MA, in 2006, payable over 1 year. \$400,000 to First Presbyterian Church of Hollywood, Hollywood, CA, in 2006, payable over 1 year. \$390,000 to Central Indiana Community Foundation, Indianapolis, IN, in 2006, payable over 1 year.

\$350,000 to Heartland Truly Moving Pictures, Indianapolis, IN, in 2006, payable over 1 year.
\$100,000 to Home for Little Wanderers, Boston, MA, in 2006, payable over 1 year.
\$67,000 to Vision New England, Danvers, MA, in 2006, payable over 1 year.
\$50,000 to Covenant Christian High School, Indianapolis, IN, in 2006, payable over 1 year.
\$50,000 to Dana-Farber Cancer Institute, Boston, MA, in 2006, payable over 1 year.
\$50,000 to Huntington Theater Company, Boston, MA, in 2006, payable over 1 year.
Want to see more grants for this grantmaker? Try our Search Grants database.

