

The Bank of America Charitable Foundation, Inc.

401 N. Tryon St., NC1-021-02-20

Charlotte, NC 28255-0001

Telephone: (800) 218-9946

URL: www.bankofamerica.com/foundation/index.cfm**Type of Grantmaker:** Company-sponsored foundation**IRS Exemption Status:** 501(c)(3)**Financial Data** (yr. ended 12/31/10): Assets: \$9,777,360; Total giving: \$197,954,354**EIN:** 200721133**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)**Last Updated:** 3/27/2012**Online Communications**[Corporate Philanthropy](#)**Donor(s)**

Bank of America Corp.

Bank of America, N.A.

FleetBoston Financial Foundation

The Holden Trust

Merrill Lynch & Co., Inc.

Background

Established in 1958; reincorporated in 2004.

Limitations

Giving on a national and international basis in areas of company operations.

No support for discriminatory organizations, political, labor, or fraternal organizations, civic clubs, religious organizations not of direct benefit to the entire community, or public or private pre-K-12 schools.

No grants to individuals or for fellowships, sports, athletic events or programs, travel-related events, student trips or tours, development or production of books, films, videos, or television programs, or memorial campaigns.

Purpose and Activities

The Bank of America Charitable Foundation provides philanthropic support to address specific needs vital to the health of local communities by focusing on community and economic development initiatives, addressing critical human needs such as hunger, and educating the workforce for 21st century jobs. Special emphasis is directed toward programs supporting low and moderate income communities. Support is given primarily in areas of company operations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Local Heroes

The foundation annually awards five \$5,000 grants to nonprofit organizations chosen by outstanding community leaders in each of the 44 Bank of America markets. Chosen heroes are recognized at a public awards ceremony in their local community.

Matching Gifts

The foundation matches contributions made by employees and directors of Bank of America to nonprofit organizations on a one-for-one basis from \$25 to \$5,000 per contributor, per year.

Neighborhood Builders

Through the Neighborhood Builders program, the foundation provides funding to outstanding nonprofit organizations who are meeting pressing community issues in community development, education and workforce development, and critical needs, and also provide leadership development for their staff. Since 2004, the foundation has worked with nearly

700 nonprofit organizations, helping them serve more individuals and families in need.

Student Leaders

The Student Leaders program recognizes community-minded students with a paid non-profit internship and participation in a Student Leadership Summit in Washington, D.C. It is one of the ways the foundation is helping youth gain valuable work experience and skills to help put them on a path for future success. Since 2004, the foundation has recognized 1,500 Student Leaders for their passion, service and commitment to communities.

Fields of Interest

Subjects

Arts
 Community/economic development
 Community development, neighborhood development
 Community development, small businesses
 Education
 Employment
 Hospitals (general)
 Housing/shelter
 Human services
 Leadership development
 United Ways and Federated Giving Programs
 Youth development

Types of Support

Conferences/seminars
 Continuing support
 Employee-related scholarships
 Employee matching gifts
 Employee volunteer services
 General/operating support
 Internship funds
 Management development/capacity building
 Program development

FOUNDATION
 CENTER

Application Information

Support is limited to 1 contribution per organization during any given year. Application form required. Initial approach:
 Complete online eligibility quiz and application
 Deadline(s): Visit website for details

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Anne M. Finucane,* Chairperson
Kerry H. Sullivan, President
Suzette Finger, Sr. Vice President and Treasurer
Thomas M. Brantley, Sr. Vice President, Tax
Dannielle C. Campos, Sr. Vice President
Anna Cowenhoven, Sr. Vice President
Rena M. DeSisto, Sr. Vice President
Stephen B. Fitzgerald, Sr. Vice President
Robert E. Gallery, Sr. Vice President
Angie Garcia-Lathrop, Sr. Vice President
Abigail Goward, Sr. Vice President

Charles R. Henderson, Jr., Sr. Vice President
Teresa M. Ingwall, Sr. Vice President
Daniel Letendre, Sr. Vice President
Alexandra C. Liftman, Sr. Vice President
Jennifer Locane, Sr. Vice President
Susan Portugal, Sr. Vice President
Tish Secrest, Sr. Vice President
Michael F. Shriver, Sr. Vice President
Brenda L. Suits, Sr. Vice President
Kristen L. Teskey, Sr. Vice President
Colleen O. Johnson, Secretary
Keith T. Banks
Catherine P. Bessant
Amy Woods Brinkley
Helen B. Eggers
Walter B. Elcock
Claire A. Huang
Janet W. Lamkin
Andrew D. Plepler
Martin Richards
Purna R. Saggurti

Memberships

Regional Associations of Grantmakers

Association of Baltimore Area Grantmakers
Delaware Valley Grantmakers
Donors Forum (IL)
Gateway Center for Giving
Grantmakers Forum of New York
Grantmakers of Oregon & Southwest Washington
Maine Philanthropy Center
New Mexico Association of Grantmakers
North Carolina Network of Grantmakers
Northern California Grantmakers
Philanthropy New York
Philanthropy Northwest
Washington Regional Association of Grantmakers
Western New York Grantmakers Association

Affinity Groups

Grantmakers In the Arts

Associations and Other Philanthropic Organizations

Council on Foundations
Independent Sector
North Carolina Center for Nonprofits

Financial Data

Year ended 12/31/10:

Assets: \$9,777,360 (market value)
Gifts received: \$182,207,321
Expenditures: \$197,955,085
Total giving: \$197,954,354

Qualifying distributions: \$197,954,354

Giving activities include:

\$169,022,485 for 7,312 grants (high: \$2,655,706; low: \$250)

\$28,919,541 for 34,262 employee matching gifts

Additional Location Information

County: Mecklenburg

Metropolitan area: Charlotte-Gastonia-Concord, NC-SC

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$2,500,000 to Arts and Science Council of Charlotte-Mecklenburg, Charlotte, NC, in 2010, payable over 1 year.

\$2,000,000 to Habitat for Humanity International, Americus, GA, in 2010, payable over 1 year.

\$1,200,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2010, payable over 1 year.

\$650,000 to Urban League, National, New York, NY, in 2010, payable over 1 year.

\$350,000 to National Community Reinvestment Coalition, Washington, DC, in 2010, payable over 1 year.

\$225,700 to Junior Achievement Worldwide, Colorado Springs, CO, in 2010, payable over 1 year.

\$15,000 to Charities Aid Foundation America, Alexandria, VA, in 2010, payable over 1 year.

\$10,000 to Helping Abused, Neglected, Disadvantaged Youth, Fort Lauderdale, FL, in 2010, payable over 1 year.

\$10,000 to Stage Works, Tampa, FL, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Bay State Savings Charitable Foundation, Inc.

(formerly Bay State Charitable Foundation, Inc.)

28 Franklin St.

Worcester, MA 01608-1904

Telephone: (508) 890-9000

Contact: Diane Giampa, Clerk

URL: www.baystatesavingsbank.com/index.php/about-us/community-involvement

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$151,261; Total giving: \$27,300

EIN: 800038576

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 9/13/2012

Additional Contact Information

Additional tel.: (800) 244-8161, (508) 890-9011

Donor(s)

Bay State Savings Bank

Background

Established in 2002 in MA.

Limitations

Giving limited to areas of company operations in Auburn, Barre, Berlin, Boylston, Charlton, Clinton, Douglas, Dudley, Grafton, Holden, Hubbardston, Jefferson, Lancaster, Leicester, Leominster, Millbury, Northborough, Northbridge, Oxford, Paxton, Princeton, Rutland, Shrewsbury, Spencer, Sterling, Sutton, Upton, Webster, West Boylston, Westminster, Whitinsville, and Worcester, MA.

No support for political organizations or candidates, religious institutions, fraternal organizations, employment unions, or fully tax-supported entities such as schools or libraries.

No grants to individuals.

Purpose and Activities

The foundation supports organizations involved with education, health, housing, human services, and community development.

Fields of Interest

Subjects

Community/economic development

Education

Health care

Housing/shelter

Human services

Geographic Focus

Massachusetts

Types of Support

Capital campaigns

General/operating support

Program development

Scholarship funds

Publications

Application guidelines

Application Information

Grants range from \$1,000 to \$3,000. Proposals should be limited to 4 pages. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Statement of problem project will address
4. Population served
5. Name, address and phone number of organization
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. Copy of most recent annual report/audited financial statement/990
9. How project's results will be evaluated or measured
10. Listing of board of directors, trustees, officers and other key people and their affiliations
11. Detailed description of project and amount of funding requested
12. Plans for cooperation with other organizations, if any
13. Contact person
14. Copy of current year's organizational budget and/or project budget

Initial approach: Download application form and mail completed proposal and form to foundation

Copies of proposal: 9

Board meeting date(s): Mar. and Oct.

Deadline(s): Feb. 15 and Sept. 15

Final notification: 30 days following board meeting

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Peter B. Alden,* President and Treasurer

Affiliation(s):

Bay State Savings Bank, President and Chief Executive Officer

Diane M. Giampa, Clerk

Affiliation(s):

Bay State Savings Bank, Sr. Vice President, Human Services & Marketing

Jay Z. Aframe

Affiliation(s):

Philips, Silver, Talman & Aframe, P.C., Attorney and Managing Partner

John Graham

Affiliation(s):

Graham, Love, Huchins and Shepard, P.C., Partner

Lisa Piehler

Affiliation(s):

American Red Cross of Central Massachusetts, Executive Director

George F. Sullivan

Affiliation(s):

Sullivan, Garrity & Donnelly Insurance Agency, Chief Executive Officer

Financial Data

Year ended 12/31/11:

Assets: \$151,261 (market value)

Expenditures: \$27,377

Total giving: \$27,300

Qualifying distributions: \$27,350

Giving activities include:

\$27,300 for 11 grants (high: \$4,500; low: \$1,500)

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 3

Fidelity Foundation

11 Keewaydin Dr., Ste. 100

Salem, NH 03079-2999

Contact: Margaret H. Morton, Sr. V.P., Prog.

E-mail: info@FidelityFoundation.org

URL: www.fidelityfoundation.org

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/10): Assets: \$350,326,536; Total giving: \$9,279,181

EIN: 046131201

990-PF: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/26/2012

Donor(s)

FMR Corp.

Fidelity Ventures Ltd.

FMR Capital

The Colt, Inc.

Background

Trust established in 1965 in MA.

Limitations

Giving primarily in areas of company operations, with emphasis on Jacksonville, FL, Boston, Lexington, and Nantucket, MA, Merrimack, NH, New York, NY, Cincinnati, OH, RI, Dallas, Fort Worth, and northern TX, Salt Lake City, UT, and Toronto, Canada; giving also to regional and national organizations.

No support for start-up, sectarian, or civic organizations, public school systems, or disease-specific organizations.

No grants to individuals, or for general operating support, sponsorships, scholarships, galas or benefits, corporate memberships, or video or film projects.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, health, human services, and community development. Special emphasis is directed toward programs designed to strengthen long-term effectiveness of nonprofit institutions.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Employee Matching Gifts to Education Program

The foundation matches contributions made by full-time employees of FMR to educational institutions on a two-for-one basis from \$50 to \$1,000 and on a one-for-one basis up to \$3,000 per employee, per year.

Fields of Interest

Subjects

Arts

Community/economic development

Education

Health care

Human services

International Interests

Canada

Geographic Focus

Florida

Massachusetts

New Hampshire

New York

Ohio

Rhode Island

Texas
Utah

Types of Support

Building/renovation
Capital campaigns
Conferences/seminars
Consulting services
Curriculum development
Employee matching gifts
Equipment
Faculty/staff development
Management development/capacity building
Matching/challenge support
Program development
Publication
Technical assistance

Publications

Application guidelines

Application Information

Grants are generally made to organizations with operating budgets of \$500,000 or more. Letters of inquiry should be no longer than 3 pages. A full proposal may be requested at later date. A site visit may be requested. Organizations receiving support are asked submit a six-month progress report and a final report. Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Contact person
5. Copy of current year's organizational budget and/or project budget
6. Listing of additional sources and amount of support

Initial approach: E-mail letter of inquiry

Deadline(s): None

Final notification: 4 to 6 months

Additional information: Applying organizations should request funding for planning initiatives, technology projects, capital improvements, or organizational development. Letters of inquiry for capital campaigns should include progress toward a fundraising goal.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Anne-Marie Soulliere,* President

Affiliation(s):

Alzheimer Research Forum Foundation, President

Fidelity Investments Charitable Gift Fund, Director

Frog Pond Foundation, Inc., Vice President

Edward C. Johnson Fund, President

The Center for Effective Philanthropy, Advisory Board Member

Desiree Caldwell, Sr. Vice President, Program Admin.

Margart H. Morton, Sr. Vice President, Program

Paul Kuenstner, Vice President

Tom Lewis, Vice President

Abigail P. Johnson

Affiliation(s):

Edward C. Johnson Fund, Director

FMR Corp., Director

Edward C. Johnson, III

Affiliation(s):

FMR Corp., Chairperson and Chief Executive Officer

Edward C. Johnson Fund, Chairperson

Brookfield Arts Foundation, Inc., President

Edward C. Johnson, IV

Ross E. Sherbrooke

Affiliation(s):

Sherbrooke Family Charitable Trust, Trustee

Bonnell Cove Foundation, Director

Manomet Center for Conservation Science, Trustee

Staff

Number of Staff

4 full-time professional

3 full-time support

4 shared staff (shared with Fidelity Nonprofit Management Foundation, Edward C. Johnson Fund)

Key Staff

Note: Does not include officers.

Emily Kelsey, Sr. Executive Secretary

Mary Lane, Sr. Executive Secretary

Genie Healy McGowan, Manager, Grant Admin.

Jill Sylva, Grant Admin.

Kathleen Ward, Director, Grant Operations

Niina Wirgentius, Grant Admin.

Memberships

Regional Associations of Grantmakers

Associated Grant Makers

Associations and Other Philanthropic Organizations

Council on Foundations

Independent Sector

Financial Data

Year ended 12/31/10:

Assets: \$350,326,536 (market value)

Expenditures: \$11,670,764

Total giving: \$9,279,181
Qualifying distributions: \$11,117,818
Giving activities include:
\$7,210,464 for 82 grants (high: \$750,000; low: \$250)
\$2,068,717 for 1,119 employee matching gifts

Additional Location Information

County: Rockingham
Metropolitan area: Boston-Cambridge-Quincy, MA-NH
Congressional district: New Hampshire District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$750,000 to National Arts Strategies, Washington, DC, in 2010. For program development, payable over 1 year.
\$500,000 to New-York Historical Society, New York, NY, in 2010. For technology, payable over 1 year.
\$300,000 to Nantucket Dreamland Foundation, Nantucket, MA, in 2010. For construction, payable over 1 year.
\$250,000 to University of Utah, Salt Lake City, UT, in 2010. For construction, payable over 1 year.
\$200,000 to Westminster College, Salt Lake City, UT, in 2010. For construction, payable over 1 year.
\$137,734 to Utah Food Bank, Salt Lake City, UT, in 2010. For technology, payable over 1 year.
\$100,000 to Cummer Museum of Art and Gardens, Jacksonville, FL, in 2010. For consulting, payable over 1 year.
\$85,000 to Food Bank of Central and Eastern North Carolina, Raleigh, NC, in 2010. For equipment, payable over 1 year.
\$81,000 to Rhode Island Community Food Bank Association, Providence, RI, in 2010. For technology, payable over 1 year.
\$75,000 to Friends of Choice in Urban Schools, Washington, DC, in 2010. For technology, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Georgia-Pacific Foundation, Inc.

133 Peachtree St. N.E., 39th FL
Atlanta, GA 30303-1808
Telephone: (404) 652-4581
Contact: Curley M. Dossman, Jr., Chair. and Pres.
Fax: (404) 749-2754

URL: www.gp.com/gpfoundation/index.html

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/09): Assets: \$478,326; Total giving: \$2,596,064

EIN: 936023726

990-PF: [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2002](#)

Last Updated: 7/21/2011

Additional Contact Information

Additional contact: Charmaine Ward, Dir., Community Affairs, tel.: (404) 652-5302

Donor(s)

Georgia-Pacific Corp.

Background

Incorporated in 1958 in OR.

Limitations

Giving limited to areas of company operations in AL, AR, AZ, CA, Washington, DC, DE, FL, GA, IA, IL, IN, KS, KY, LA, MA, MI, MN, MO, MS, NH, NJ, NM, NV, NY, NC, OH, OK, OR, PA, SC, TN, VA, WA, WI, WV, WY, and Africa, Asia, Europe, and South America.

No support for discriminatory organizations, political candidates, churches or religious denominations, religious or theological schools, social, labor, veterans', alumni, or fraternal organizations not of direct benefit to the entire community, athletic associations, national organizations with local chapters already receiving support, medical or nursing schools, or pass-through organizations.

No grants to individuals (except for scholarships), or for emergency needs for general operating support, political causes, legislative lobbying, or advocacy efforts, goodwill advertising, sporting events, general operating support for United Way member agencies, tickets or tables for testimonials or similar benefit events, named academic chairs, social sciences or health science programs, fundraising events, or trips or tours.

Purpose and Activities

The foundation supports programs designed to promote education; environment; community enrichment; and entrepreneurship.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Education

The foundation supports programs designed to provide job training; promote literacy; and provide scholarships.

Employee Scholarships

The foundation awards college scholarships to children of employees of Georgia-Pacific. The program is administered by the National Merit Scholarship Corp.

Enrichment

The foundation supports programs designed to promote affordable housing; arts and culture; community safety; youth enrichment; and employee volunteerism.

Entrepreneurship

The foundation supports programs designed to promote youth entrepreneurship; and women and minority entrepreneurship.

Environment

The foundation supports programs designed to promote clean air, clean water, and recycling; environmental education; land conservation; and resource conservation.

Georgia-Pacific Bucket Brigade

The foundation, in partnership with Georgia-Pacific facilities, provides basic need supplies and resources to local fire departments to help make families, homes, and workplaces safer. The foundation provides firefighters and rescuers with "turn-out gear" including helmets, boots, gloves, and fireproof coats and pants; and partners with school districts to help teachers train students on fire safety.

Waymon Powell Scholarship Program

The foundation awards \$2,000 college scholarships to high school seniors located in areas of major company operations.

Fields of Interest

Subjects

Arts

Community/economic development

Community development, small businesses

Disasters, fire prevention/control

Disasters, preparedness/services

Education

Education, reading

Elementary/secondary education

Employment

Employment, training
Environment
Environment, air pollution
Environmental education
Environment, land resources
Environment, natural resources
Environment, recycling
Higher education
Historic preservation/historical societies
Housing/shelter
Housing/shelter, development
Safety/disasters
Social entrepreneurship
United Ways and Federated Giving Programs
Youth development
Youth development, business

Population Groups

Minorities
Women
Youth

Geographic Focus

Alabama
Arizona
Arkansas
California
Delaware
District of Columbia
Florida
Georgia
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
Ohio
Oklahoma
Oregon
Pennsylvania



FOUNDATION
CENTER

South Carolina
 Tennessee
 Virginia
 Washington
 West Virginia
 Wisconsin
 Wyoming

Types of Support

Annual campaigns
 Building/renovation
 Capital campaigns
 Conferences/seminars
 Continuing support
 Employee-related scholarships
 Employee volunteer services
 Equipment
 General/operating support
 In-kind gifts
 Program development
 Scholarship funds
 Scholarships--to individuals
 Sponsorships

Publications

Application guidelines
 Program policy statement

Application Information

Extraneous proposal materials are not encouraged. Electronic or faxed proposals are not accepted. Application form not required. Applicants should submit the following:

1. Results expected from proposed grant
2. Qualifications of key personnel
3. Statement of problem project will address
4. Population served
5. Name, address and phone number of organization
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. How project's results will be evaluated or measured
9. Explanation of why grantmaker is considered an appropriate donor for project
10. Listing of board of directors, trustees, officers and other key people and their affiliations
11. Detailed description of project and amount of funding requested
12. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal; contact foundation for Waymon Powell Scholarships

Copies of proposal: 1

Board meeting date(s): As required

Deadline(s): Between Jan. 1 and Oct. 31

Final notification: Within 60 days

Officers**Curley M. Dossman, Jr.**,* Chairperson and President**Tye Darland**, Vice President and Secretary

Affiliation(s):

*Georgia-Pacific Corp., Sr. Vice President and General Counsel***Tyler Woolson**, Chief Financial Officer

Affiliation(s):

*Georgia-Pacific Corp., Sr. Vice President and Chief Financial Officer***Marty Agard**, Treasurer**Staff****Number of Staff**

5 full-time professional

1 full-time support

Memberships**Affinity Groups**

Association of Corporate Contributions Professionals

The Boston College Center for Corporate Citizenship

Financial Data**Year ended 12/31/09:**

Assets: \$478,326 (market value)

Gifts received: \$2,612,740

Expenditures: \$2,596,095

Total giving: \$2,596,064

Qualifying distributions: \$2,596,095

Giving activities include:

\$2,596,064 for 328 grants (high: \$384,211; low: \$100)

Additional Location Information

County: Fulton

Metropolitan area: Atlanta-Sandy Springs-Marietta, GA

Congressional district: Georgia District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$372,020 to National Merit Scholarship Corporation, Evanston, IL, in 2005.

\$100,000 to International Corrugated Packaging Foundation, Alexandria, VA, in 2005.

\$75,000 to Marcus Institute for Development and Learning, Atlanta, GA, in 2005.

\$67,680 to United Fund, Crossett Area, Crossett, AR, in 2005.

\$60,000 to Rebuilding Together, Washington, DC, in 2005.

\$50,000 to Robert W. Woodruff Arts Center, Atlanta, GA, in 2005.

\$25,000 to United Way, in 2005, payable over 1 year.

\$20,000 to Lawrence County Civic Center, Monticello, MS, in 2005.

\$16,667 to Atlanta Historical Society, Atlanta, GA, in 2005.

\$15,000 to Southeastern Regional Office National Scholarship Service and Fund for Negro Students, Atlanta, GA, in

2005.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Homestead Foundation of Washington, D.C.

c/o Boston Financial Mgmt.

1 Winthrop Sq.

Boston, MA 02110

Contact: John S. Goldthwait

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$1,834,602; Total giving: \$183,925

EIN: 223035067

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 6/15/2012

Background

Established in 1990 in MA.

Limitations

Giving primarily in the greater metropolitan Washington, DC, area, MA and MD.

No grants to individuals.

Fields of Interest**Subjects**

Children/youth, services

Community/economic development

Community development, civic centers

Family services

Health care

Higher education

International studies

Reproductive health, family planning

United Ways and Federated Giving Programs

Geographic Focus

District of Columbia

Maryland

Massachusetts

Types of Support

Annual campaigns

Building/renovation

Program-related investments/loans

Program development

Publications

Application guidelines

Application Information

Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Letter

Deadline(s): None

Trustees**Doris D. Blazek-White****John S. Goldthwait****Financial Data****Year ended 12/31/11:**

Assets: \$1,834,602 (market value)

Expenditures: \$213,447

Total giving: \$183,925

Qualifying distributions: \$189,949

Giving activities include:

\$183,925 for 14 grants (high: \$35,000; low: \$5,000)

Additional Location Information

County: Suffolk

Metropolitan area: Boston-Cambridge-Quincy, MA-NH

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$35,000 to George Marston Whitin Memorial Community Association, Whitinsville, MA, in 2011, payable over 1 year.

\$10,000 to For Love of Children, Washington, DC, in 2011, payable over 1 year.

\$10,000 to Smith College, Northampton, MA, in 2011, payable over 1 year.

\$10,000 to Whitman-Walker Health, Washington, DC, in 2011, payable over 1 year.

\$5,000 to Family Matters of Greater Washington, Washington, DC, in 2011, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Hope Foundation

50 S. Main St.

Providence, RI 02903-2919

Contact: Angela B. Fischer, Tr.

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$3,230,095; Total giving: \$120,760**EIN:** 056006366**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 10/16/2012**Donor(s)**

Angela B. Fischer

J. Carter Brown

Nicholas Brown

Sylvia Brown

Nicholas Brown

Background

Established in 1960 in RI.

Limitations

Giving primarily in MA, MD, RI, and VA.

Purpose and Activities

Giving primarily for the arts and education.

Fields of Interest

Subjects

Arts
Education
Higher education
Historic preservation/historical societies
History/archaeology
Museums
Performing arts
Performing arts, music
Visual arts

Geographic Focus

Maryland
Massachusetts
Rhode Island
Virginia

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Continuing support
General/operating support

Application Information

Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Name, address and phone number of organization

Initial approach: Letter

Deadline(s): None

Trustees

John C. Brown, IV
Nicholas Brown
Angela B. Fischer

Financial Data

Year ended 12/31/11:

Assets: \$3,230,095 (market value)
 Gifts received: \$10,119
 Expenditures: \$144,497
 Total giving: \$120,760
 Qualifying distributions: \$120,760
 Giving activities include:
 \$120,760 for 44 grants (high: \$20,000; low: \$175)

Additional Location Information

County: Providence
 Metropolitan area: Providence-New Bedford-Fall River, RI-MA
 Congressional district: Rhode Island District 1

Mildred H. McEvoy Foundation

370 Main St., 12th Fl.
 Worcester, MA 01608-1779
 Telephone: (508) 459-8000
 Contact: Sumner B. Tilton, Jr., Tr.
Type of Grantmaker: Independent foundation
IRS Exemption Status: 501(c)(3)
Financial Data (yr. ended 12/31/11): Assets: \$23,383,009; Total giving: \$944,000
EIN: 046069958
990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)
Last Updated: 9/7/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.
 Mildred H. McEvoy‡

Background

Trust established in 1963 in MA.

Limitations

Giving primarily in Worcester, MA, and the Boothbay Harbor, ME, area.
 No grants to individuals, or for endowment funds.

Purpose and Activities

Giving primarily to health, educational, cultural, and human service organizations based in Worcester, MA, and Boothbay, ME.

Fields of Interest

Subjects

Botanical gardens
 Community/economic development
 Education
 Health organizations, association
 Higher education
 Historic preservation/historical societies
 Human services
 Museums

YM/YWCAs & YM/YWHAs

Geographic Focus

Maine

Massachusetts

Application Information

Application form not required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of current year's organizational budget and/or project budget
3. Copy of IRS Determination Letter

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): During the summer and in Dec.

Deadline(s): June 1

Final notification: Dec. 31

Trustees

George H. McEvoy

Paul R. Rossley

Sumner B. Tilton, Jr.

Affiliation(s):

Ruth H. and Warren A. Ellsworth Foundation, Trustee

Francis A. & Jacquelyn H. Harrington Foundation, Trustee

Bradley C. Higgins Foundation, Chairperson and Trustee

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/11:

Assets: \$23,383,009 (market value)

Expenditures: \$1,254,459

Total giving: \$944,000

Qualifying distributions: \$1,142,599

Giving activities include:

\$944,000 for grants

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$10,000 to Clark University, Worcester, MA, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Morgan-Worcester, Inc.

15 Belmont St.

Worcester, MA 01605-2665

Contact: Gail M. Morgan, Pres.

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 9/30/11): Assets: \$2,216,316; Total giving: \$689,580

EIN: 046111693

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2000](#)

Last Updated: 8/5/2012

Donor(s)

Morgan Construction Co.

Background

Incorporated in 1953 in MA.

Limitations

Giving limited to Worcester County, MA.

No support for religious organizations.

No grants to individuals, or for endowments, special projects, research, publications, conferences, scholarships, or fellowships; no loans.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, and human services.

Fields of Interest**Subjects**

Arts

Education

Human services

Museums

United Ways and Federated Giving Programs

Geographic Focus

Massachusetts

Types of Support

Annual campaigns

Building/renovation

Capital campaigns

Continuing support

Emergency funds

Employee matching gifts

Equipment

General/operating support

Land acquisition

Program development

Seed money

Publications

Annual report

Program policy statement

Application Information

Application form not required. Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): Quarterly

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Gail M. Morgan,* President and Treasurer

Philip R. Morgan,* Vice President and Secretary

John W. Bergan

Barrett Morgan

Daniel M. Morgan

Paul S. Morgan

Russell H. Vanderbaan

Financial Data

Year ended 9/30/11:

Assets: \$2,216,316 (market value)

Expenditures: \$726,367

Total giving: \$689,580

Qualifying distributions: \$689,580

Giving activities include:

\$689,580 for grants

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$52,000 to United Way of Central Massachusetts, Worcester, MA, in 2006, payable over 1 year.

\$17,000 to YMCA of Central Massachusetts, Worcester, MA, in 2006, payable over 1 year.

\$10,500 to Worcester Center for Crafts, Worcester, MA, in 2006, payable over 1 year.

\$10,000 to Choose Worcester, Worcester, MA, in 2006, payable over 1 year.

\$10,000 to Worcester Art Museum, Worcester, MA, in 2006, payable over 1 year.

\$3,000 to Boys and Girls Club of Worcester, Worcester, MA, in 2006, payable over 1 year.

\$3,000 to Worcester Regional Research Bureau, Worcester, MA, in 2006, payable over 1 year.

\$2,500 to American Red Cross of Central Massachusetts, Worcester, MA, in 2006, payable over 1 year.

\$2,500 to Masonic Learning Centers for Children, in 2006, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

North Central Massachusetts Community Foundation, Inc.

285 John Fitch Hwy., Ste. 1
Fitchburg, MA 01420-5998
Telephone: (978) 345-8383

Contact: Philip M. Grzewinski, Pres.; For grants: Kathy Heintz, Grant Mgr.

Fax: (978) 345-1459

E-mail: info@cfncm.org

URL: www.cfncm.org

Type of Grantmaker: Community foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/11): Assets: \$25,288,638; Total giving: \$6,288,016

EIN: 043537449

990: [2011](#) [2010](#) [2009](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 10/3/2012

Additional Contact Information

Additional e-mail: philg@cfncm.org; Grant inquiry e-mail: Kathy@cfncm.org; Grant inquiry tel.: 978-345-8383

Background

Established in 2000 in MA.

The concept for a regional foundation was born out of a small, but committed United Way of North Central Massachusetts committee looking at ways to further build overall philanthropy giving. The success enjoyed by United Way through their Leadership Giving program demonstrated the capacity and desire for their very own Community Foundation, which would allow the individuals, families, businesses and agencies to establish permanent endowments to benefit the community forever.

Limitations

Giving primarily in north central MA.

Purpose and Activities

The foundation aims to provide a means for donors to permanently endow charitable gifts, to increase and stabilize available funding to meet needs and improve the quality of life.

Fields of Interest

Subjects

Arts
Community/economic development
Economic development
Education
Environment
Health care
Human services

Geographic Focus

Massachusetts

Types of Support

Endowments
General/operating support
Scholarship funds

Publications

Annual report
Informational brochure
Newsletter

Application Information

Visit foundation web site for application form and guidelines. Upon review of concept paper, a limited number of applicants will be invited to submit a full proposal. Application form required. Applicants should submit the following:

1. Signature and title of chief executive officer
2. Results expected from proposed grant
3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. Copy of most recent annual report/audited financial statement/990
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Plans for cooperation with other organizations, if any
10. Copy of current year's organizational budget and/or project budget

Initial approach: Submit concept paper and cover sheet

Copies of proposal: 9

Common grant application(s) accepted: [AGM Common Proposal Form](#)

Deadline(s): Oct. 26 for concept paper; Dec. 21 for full proposal

Final notification: Mid-Nov. for full proposal invitation; Mar. for final notice

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Charles Gelinias,* Chairperson

James Garrison,* Vice-Chairperson

Affiliation(s):

Kirtland Capital, Member

Philip M. Grzewinski,* President and Recording Secretary

Affiliation(s):

United Way of North Central Massachusetts, Member

Thomas F. Bagley, III,* Clerk

Affiliation(s):

Anderson, Bagley and Mayo Insurance Agency, Inc., Member

Steven L. Stone,* Treasurer

Affiliation(s):

Sterilite Corporation, Member

Ronald M. Ansin

John B. Barrett

Affiliation(s):

Law Office of John Barrett, Attorney

Paul Brown

Affiliation(s):

Leadership Dynamics, Inc., Member

Richard A. Cella

Jan Cochran

Affiliation(s):

Alliance Energy, Member

James Garrison

Peter K. Hazel

Affiliation(s):

GFA Federal Credit Union, Member

David Huhtala

Affiliation(s):

Huhtala Oil Company, Member

Ted Lapres

Affiliation(s):

Nypro, Inc., Member

David McKeehan

Affiliation(s):

North Central Massachusetts Chamber of Commerce, Member

Richard Nobile

C. Deborah Phillips

Allen Rome

Affiliation(s):

Hub International New England LLC, Member

Rome Insurance Agency, Member

Henri L. Sans

Affiliation(s):

LeBlance and Sans, Attorneys, Attorney

Gary Shepherd

Affiliation(s):

ShepCo Inc., Member

Albert Stone

Affiliation(s):

Sterilite Corporation, Member

Steven Stone

Affiliation(s):

Sterilite Corporation, Member

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data**Year ended 6/30/11:**

Revenue: \$3,546,245

Assets: \$25,288,638 (market value)

Gifts received: \$2,211,167

Expenditures: \$6,600,171

Total giving: \$6,288,016

Giving activities include:

\$6,192,625 for grants

\$95,391 for grants to individuals

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$729,444 to Fitchburg Historical Society, Fitchburg, MA, in 2008, payable over 1 year.

\$387,000 to Boys and Girls Club of North Central Massachusetts, Leominster, MA, in 2008, payable over 1 year.

\$328,228 to Leominster Public Library, Leominster, MA, in 2008, payable over 1 year.

\$320,838 to United Way of North Central Massachusetts, Fitchburg, MA, in 2008, payable over 1 year.

\$306,779 to Literacy Volunteers of the Montachusett Area, Fitchburg, MA, in 2008, payable over 1 year.

\$254,000 to ARC Community Services, Fitchburg, MA, in 2008, payable over 1 year.

\$50,037 to United Way of Laurens County, Clinton, SC, in 2008, payable over 1 year.

\$40,000 to Applewild School, Fitchburg, MA, in 2008, payable over 1 year.

\$32,000 to Indian Hill Music Center, Littleton, MA, in 2008, payable over 1 year.

\$15,000 to YMCA of Central Massachusetts, Worcester, MA, in 2008, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**George A. Ramlose Foundation, Inc.**

P.O. Box 550

Sterling, MA 01564-0550

Telephone: (978) 368-8264

Contact: David L. Taylor, Treas.

Fax: (978) 368-4312

E-mail: david@ramlose.org**Type of Grantmaker:** Independent foundation**IRS Exemption Status:** 501(c)(3)**Financial Data** (yr. ended 4/30/11): Assets: \$2,911,344; Total giving: \$134,125**EIN:** 046048231**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)**Last Updated:** 1/29/2012**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

George Ramlose Trust‡

Background

Established in NY and MA.

Limitations

Giving primarily in New England, GA, and SC.

No grants to individuals.

Purpose and Activities

Primary areas of interest include cultural programs, higher education, literacy, the disabled, and medical research.

Fields of Interest

Subjects

Children/youth, services

Education

Education, services

Food services

Health organizations, association

Medical research, institute

Performing arts, orchestras

Teacher school/education

Women, centers/services

Geographic Focus

Connecticut

Georgia

Maine

Massachusetts

New Hampshire

Rhode Island

South Carolina

Vermont



FOUNDATION
CENTER

Types of Support

Equipment

General/operating support

Program development

Research

Scholarship funds

Seed money

Application Information

AGM Common Proposal Form accepted. Application form required. Initial approach: Proposal

Copies of proposal: 2

Common grant application(s) accepted: AGM Common Proposal Form

Board meeting date(s): Oct.

Deadline(s): Aug. 31

Final notification: Within 2 months

Officers

Peter F. Boyce, President

Carole C. Boyce, Vice President

Linda M. Taylor, Vice President

David L. Taylor, Treasurer

Staff

Number of Staff

1 part-time support

Memberships

Affinity Groups

Association of Small Foundations

Financial Data

Year ended 4/30/11:

Assets: \$2,911,344 (market value)

Expenditures: \$182,911

Total giving: \$134,125

Qualifying distributions: \$134,125

Giving activities include:

\$134,125 for grants

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$5,000 to Salvation Army, in 2006, payable over 1 year.

\$2,395 to Vermont Foodbank, South Barre, VT, in 2006, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

United Way of North Central Massachusetts, Inc.

285 John Fitch Hwy., Ste. 1

Fitchburg, MA 01420-5993

Telephone: (978) 345-1577

Fax: (978) 345-7683

E-mail: uwncm@uwncm.org

URL: www.uwncm.org

Type of Grantmaker: Public charity

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Federated funder

Organization that normally receives more than 33 1/3% of its support from contributions, etc.

Financial Data (yr. ended 6/30/11): Assets: \$2,271,380; Total giving: \$1,796,318

EIN: 042233021

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 2/26/2012

Background

Established in 1979 in MA as a result of the merger of the Fitchburg United Fund, Leominster United Fund, and United Way of Greater Gardner.

Limitations

Applications not accepted.

Giving primarily in north-central MA.

Purpose and Activities

The organization endeavors to improve the lives of north central Massachusetts residents through innovative leadership identifying and addressing community needs by creating and promoting human care agendas within communities by inspiring volunteerism, building coalitions and developing resources.

Fields of Interest**Subjects**

Community/economic development

Community development, service clubs

Human services

Human services, emergency aid

Human services, mind/body enrichment

Urban/community development

Geographic Focus

Massachusetts

Types of Support

Continuing support

General/operating support

Publications

Annual report

Application Information

Contributes only to pre-selected organizations.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bruce J. Man, M.D.,* Chairperson

Affiliation(s):

Medical Associates Pediatrics, Member

Robert F. Chauvin,* Vice-Chairperson

Affiliation(s):

SimplexGrinnell, Member

Philip M. Grzewinski,* President

David A. Garrison,* Treasurer

Affiliation(s):

Micron Products, Inc., Member

Robert Antonucci

Affiliation(s):

Fitchburg State College, Member

Karson Aubuchon

Nadine Binkley

Affiliation(s):

Leominster Public Schools, Member

Keith Boisseneau

Affiliation(s):

Sterilite Corporation, Member

Henry J. Boticello

Martin F. Connors, Jr.

Affiliation(s):

Rollstone Bank and Trust, Member

Liisa Dowd

Affiliation(s):

Grady Research, Inc., Member

Justin P. Gelinias

Affiliation(s):

Gelinias & Ward, LLP, Member

John Flick

Affiliation(s):

Flick & Elliott, P.C., Member

George R. Gantz, Sr.

Affiliation(s):

Unitil, Member

James Javaras

Affiliation(s):

The BHR Life Companies, Member

Financial Data

Year ended 6/30/11:

Revenue: \$2,590,421

Assets: \$2,271,380 (market value)

Gifts received: \$2,553,708

Expenditures: \$2,607,216

Total giving: \$1,796,318

Giving activities include:

\$1,796,318 for grants

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 1

FOUNDATION
CENTER

Arthur Ashley Williams Foundation

379 Underwood St.
Holliston, MA 01746-1562
Telephone: (508) 429-6228
Fax: (508) 893-0757
E-mail: ctlambert@rcn.com
URL: www.aawfoundation.org

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/10): Assets: \$3,508,720; Total giving: \$191,000

EIN: 046044714

990-PF: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/4/2012

Additional Contact Information

Application address: P.O. Box 6280, Holliston, MA 01746, tel.: (508) 429-6228

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Arthur A. Williams‡

Background

Incorporated in 1951 in MA.

Limitations

Giving primarily in CA, CT, MA, and Canaan and Plymouth, NH.

Purpose and Activities

Giving primarily for historical and natural history societies, as well as to churches; funding also for arts and culture, animals and wildlife, health associations, food services, and women's and social services.

Fields of Interest**Subjects**

Animals/wildlife
Arts
Christian agencies & churches
Food banks
Health organizations, association
Historic preservation/historical societies
Human services
Women, centers/services

Population Groups

Aging

Geographic Focus

California
Connecticut

Massachusetts
New Hampshire

Types of Support

Annual campaigns
Capital campaigns
Research
Scholarship funds
Scholarships--to individuals
Seed money

Publications

Annual report
Application guidelines
Grants list
Informational brochure

Application Information

See foundation web site for additional policies and guidelines. Associated Grantmakers (AGM) form accepted. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online grant application

Copies of proposal: 1

Common grant application(s) accepted: AGM Common Proposal Form

Board meeting date(s): May and Nov.

Deadline(s): Oct. 15

Final notification: Dec. 15

Applications accepted in the following language(s): French and German

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Elbert F. Tuttle,* Chairperson

Martha Anderson,* Clerk

Clement T. Lambert,* Treasurer and Manager

Melissa W. Laverack

Nancy Rose

Polly Williams

Staff

Number of Staff

None

Memberships

Affinity Groups

Association of Small Foundations

Financial Data**Year ended 12/31/10:**

Assets: \$3,508,720 (market value)
Gifts received: \$174,567
Expenditures: \$331,429
Total giving: \$191,000
Qualifying distributions: \$222,074
Giving activities include:
\$191,000 for 52 grants (high: \$34,000; low: \$1,000)

Additional Location Information

County: Middlesex
Metropolitan area: Boston-Cambridge-Quincy, MA-NH
Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:
\$10,000 to Bosom Buddies Breast Cancer Support, Naples, FL, in 2009, payable over 1 year.
\$6,000 to Heifer Project International, Little Rock, AR, in 2009, payable over 1 year.
\$5,000 to Framingham State University, Framingham, MA, in 2009, payable over 1 year.
\$5,000 to Sandglass Center for Puppetry and Theater Research, Putney, VT, in 2009, payable over 1 year.
\$5,000 to Southern Poverty Law Center, Montgomery, AL, in 2009, payable over 1 year.
\$4,000 to Saint Matthews House, Naples, FL, in 2009, payable over 1 year.
\$3,000 to Danforth Museum, Framingham, MA, in 2009, payable over 1 year.
\$2,500 to South Shore Elder Services, Braintree, MA, in 2009, payable over 1 year.
\$2,000 to Doctors Without Borders USA, New York, NY, in 2009, payable over 1 year.
\$2,000 to Humane Society, Upper Valley, Enfield, NH, in 2009, payable over 1 year.
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Greater Worcester Community Foundation, Inc.

370 Main St., Ste. 650
Worcester, MA 01608-1738
Telephone: (508) 755-0980
Contact: For grants: Ann T. Lisi, C.E.O.
Fax: (508) 755-3406
E-mail: gwcf@greaterworcester.org
URL: www.greaterworcester.org

Type of Grantmaker: Community foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/10): Assets: \$120,950,127; Total giving: \$4,470,011

EIN: 042572276

990: [2006](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

[E-Grant Reporter](#)

Last Updated: 6/11/2012

Additional Contact Information

Additional e-mail: atlisi@greaterworcester.org

Online Communications

[E-Newsletter](#)

[Grants Database](#)

Background

Incorporated in 1975 in MA.

Since 1975 the foundation has built a permanent, flexible endowment and has distributed grants and awards totaling more than \$45 million to a broad range of organizations and people throughout the region.

Limitations

Giving limited to Worcester County, MA.

No grants to individuals (except for designated scholarship funds), or for general operating expenses, capital campaigns, or endowments.

Purpose and Activities

The foundation's mission is to increase philanthropy and build healthy and vibrant communities throughout Central Massachusetts. The foundation achieves its mission in four primary ways: 1) works with donor on tailored giving programs; 2) invests in local nonprofit organizations through grants and technical support; 3) convenes people and organizations with shared goals to solve problems; and 4) safeguards the assets in its trust.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture

The foundation supports arts and culture programs that enhance appreciation of diverse traditions, build strength and leadership of the creative sector, provide arts education, make neighborhoods more vibrant, or offer respite and inspiration to communities. Beginning March 15, 2010, all arts and culture applicants must complete a data profile through the Massachusetts Cultural Data Project (CDP) and submit a standardized report with all discretionary grant applications.

Community Development

This area of interest includes supporting the creation of housing for low-income families, physical and safety improvements at the neighborhood level, and the engagement of residents.

Education

This area of interest includes supporting early childhood, academic achievement for disadvantaged youth, lifelong learning for adults, English as a second language, and worker training.

Environment

This area of interest includes supporting education in science and ecology, protection of the area's natural resources, public education and grassroots community efforts, land conservation, and expansion of opportunities for outdoor recreation.

Health

This area of interest includes improvement and access to health care for vulnerable low-income children and communities susceptible to poor health, and to address unhealthy behaviors such as tobacco use, poor nutrition, lack of exercise, and binge drinking.

Human Services

This area of interest includes supporting human services such as counseling and crisis support, legal services, shelter and housing, protection of children and vulnerable elders, refugees and immigrants, and integration of people with disabilities.

Scholarships

The foundation offers many scholarship awards for local students to attend college. Awards are made through an annual, competitive selection process that takes place from March through June. By completing one application, an applicant may be considered for any of the scholarships for which he/she is eligible. Each scholarship fund has special criteria established by donors. The qualifications of each applicant will be matched accordingly. The amount of money for each award varies, from \$250 to \$5,000, depending on the size of the fund and the criteria set by the donors. Many of the awards are renewable. See web site for additional information.

Fields of Interest

Subjects

Aging, centers/services
Arts
Children/youth, services
Community/economic development
Crime/violence prevention, abuse prevention
Education
Environment
Family services
Government/public administration
Health care
Health organizations, association
Homeless, human services
Housing/shelter, development
Humanities
Human services
Medical school/education
Nursing school/education
Public affairs
Youth development

Population Groups

AIDS, people with
African Americans/Blacks
Aging
Disabilities, people with
Economically disadvantaged
Homeless

Geographic Focus

Massachusetts

Types of Support

Program development
Program evaluation
Scholarship funds
Scholarships--to individuals
Seed money
Technical assistance

Publications

Annual report
Application guidelines
Newsletter

Application Information

Visit foundation web site for application forms and guidelines. Faxed or e-mailed applications are not accepted. Scholarships are for residents of Worcester County, MA, only. Application form required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Results expected from proposed grant
3. Statement of problem project will address
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. Copy of most recent annual report/audited financial statement/990
7. How project's results will be evaluated or measured
8. Listing of board of directors, trustees, officers and other key people and their affiliations
9. Detailed description of project and amount of funding requested
10. Contact person
11. Copy of current year's organizational budget and/or project budget
12. Listing of additional sources and amount of support
13. Additional materials/documentation

Initial approach: E-mail or telephone

Copies of proposal: 1

Board meeting date(s): Monthly

Deadline(s): Mar. 15 and Sept. 15 for discretionary grants; varies for others

Final notification: June and Dec. for discretionary grants; varies for others

Additional information: Discretionary grant sizes range from \$3,000 to \$25,000.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

R. Joseph Salois,* Chairperson

Affiliation(s):

Atlas Distributing, President

Warner S. Fletcher,* Vice-Chairperson

Affiliation(s):

Fletcher and Tilton, PC, Director

Ann T. Lisi,* Chief Executive Officer and President

Thomas J. Bartholomew,* Treasurer

Robert S. Adler

Brian M. Chandley

Gerald M. Gates

Gerald "Lee" Gaudette, III

Affiliation(s):

Gaudette Insurance, Inc., President

Dennis F. Gorman

Affiliation(s):

Fletcher, Tilton and Whipple, PC, Director

Monica E. Lowell

Affiliation(s):

UMass Memorial Health Care, Vice President

Ann K. Molloy

Frederic H. Mulligan

Affiliation(s):

Cutler Associates, Inc., President

Mary C. Ritter

Affiliation(s):

Fallon Community Health Plan, Vice President

Scott Rossiter

Affiliation(s):

Lampin Corporation, Chairperson

Carolyn Stempler

Joseph Stolberg

George A. Tetler, III

Carlton A. Watson

Affiliation(s):

Henry Lee Willis Community Center, Executive Director

Charles A. "Chick" Weiss

Distribution Committee

Gerald Gates,* Chairperson

Steven G. Joseph

Linda C. Looft

Anne O'Brien

Nadia T. McGourthy

Tuyet Tran

Staff

Number of Staff

7 full-time professional

2 full-time support

1 part-time support

Key Staff

Note: Does not include officers.

Pamela B. Kane, Sr. Program Officer

Gail T. Randall, Special Projects Officer

Beckley Schowalter, Donor Services Officer and Scholarship Coordinator

Lois A. Smith, Sr. Program Officer

Kelly A. Stimson, Director, Donor Services and Communications

Memberships

Regional Associations of Grantmakers

Associated Grant Makers

Affinity Groups

Grantmakers for Effective Organizations

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data**Year ended 12/31/10:**

Assets: \$120,950,127 (market value)

Gifts received: \$3,478,256

Expenditures: \$6,694,301

Total giving: \$4,470,011

Giving activities include:

\$4,452,773 for 190 grants (high: \$125,000)

\$17,238 for grants to individuals

Additional Location Information

County: Worcester

Metropolitan area: Worcester, MA

Congressional district: Massachusetts District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$105,400 to Clark University, Worcester, MA, in 2009. For direct support for the Hiatt Center for Urban Education Partnership, payable over 1 year.

\$45,000 to American Red Cross of Central Massachusetts, Worcester, MA, in 2009, payable over 1 year.

\$30,000 to Worcester Art Museum, Worcester, MA, in 2009. For unrestricted support, payable over 1 year.

\$28,612 to Family Health and Social Service Center, Worcester, MA, in 2009. To hire additional part-time case manager, payable over 1 year.

\$20,000 to Worcester East Side Community Development Corporation, Worcester, MA, in 2009. To develop affordable housing and youth support initiatives, payable over 1 year.

\$15,000 to Twin Cities Community Development Corporation, Fitchburg, MA, in 2009. For community organizing and affordable housing, payable over 1 year.

\$7,500 to YWCA of Central Massachusetts, Worcester, MA, in 2009, payable over 1 year.

\$5,000 to Nativity School of Worcester, Worcester, MA, in 2009, payable over 1 year.

\$2,500 to Massachusetts General Hospital, Boston, MA, in 2009, payable over 1 year.

\$2,000 to Preservation Worcester, Worcester, MA, in 2009, payable over 1 year.

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